

Beneficiary Designation Form



Primary and Contingent Beneficiaries: Unless you designate a percentage, proceeds are paid to surviving beneficiaries in equal shares. Joint ownership supersedes beneficiary designation. All account owners must sign. Any changes to the beneficiary information require a new form.

Note: IRA beneficiary designations are handled separately from account beneficiary designations.

Primary Member Name **Account Number**

Daytime Phone

Address **City** **St** **Zip**

Beneficiary #1 Name	<input type="checkbox"/> Add <input type="checkbox"/> Delete		
SS#	Phone	Birthdate	Percentage
Beneficiary #2 Name	<input type="checkbox"/> Add <input type="checkbox"/> Delete		
SS#	Phone	Birthdate	Percentage
Beneficiary #3 Name	<input type="checkbox"/> Add <input type="checkbox"/> Delete		
SS#	Phone	Birthdate	Percentage
Beneficiary #4 Name	<input type="checkbox"/> Add <input type="checkbox"/> Delete		
SS#	Phone	Birthdate	Percentage
Beneficiary #5 Name	<input type="checkbox"/> Add <input type="checkbox"/> Delete		
SS#	Phone	Birthdate	Percentage

Primary Signature **Date**

Joint Signature **Date**

Joint Signature **Date**

For any questions, please contact us at service@empeople.com or (800) 338-6739