

## **Applicants Checklist**

## The applicant and co-applicant must provide this information:

- Name (first, middle initial, last)
- Date of birth
- Phone number (s)
- Social Security number
- Email address
- Residency status
- Current address
- Previous address (if less than two years at current address)
- Mailing address (if different than current address)
- Total annual income<sup>1</sup>
- Value of assets you own

## If you are purchasing a property, you will also need:

- Property type
- Purchase price and down payment
- Estimated annual taxes and insurance
- Name and phone number of your real estate agent

## If you are refinancing a property, you will need:

- Property address (if different from current address)
- Type and use of property
- Year you purchased property
- The original purchase amount for this property
- Your Deere Employees Credit Union account number
- Estimated annual taxes and insurance